

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
OMB Number:	3235-0104
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>ARCH Venture Partners X, LLC</u> (Last) (First) (Middle) 8755 W. HIGGINS ROAD, SUITE 1025 (Street) CHICAGO IL 60631 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 07/15/2021	3. Issuer Name and Ticker or Trading Symbol <u>Erasca, Inc. [ERAS]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Series A Preferred Stock	(1)	(1)	Common Stock	1,750,000	0.00	I	By ARCH Venture Fund X, L.P. ⁽²⁾⁽³⁾
Series A Preferred Stock	(1)	(1)	Common Stock	1,750,000	0.00	I	By ARCH Venture Fund X Overage, L.P. ⁽²⁾⁽³⁾
Series B-1 Preferred Stock	(4)	(4)	Common Stock	2,833,333	0.00	I	By ARCH Venture Fund X, L.P. ⁽²⁾⁽³⁾
Series B-2 Preferred Stock	(4)	(4)	Common Stock	944,444	0.00	I	By ARCH Venture Fund X Overage, L.P. ⁽²⁾⁽³⁾
Series B-1 Preferred Stock	(4)	(4)	Common Stock	2,833,333	0.00	I	By ARCH Venture Fund X Overage, L.P. ⁽²⁾⁽³⁾
Series B-2 Preferred Stock	(4)	(4)	Common Stock	944,444	0.00	I	By ARCH Venture Fund X Overage, L.P. ⁽²⁾⁽³⁾

1. Name and Address of Reporting Person* <u>ARCH Venture Partners X, LLC</u> (Last) (First) (Middle) 8755 W. HIGGINS ROAD, SUITE 1025
--

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[ARCH Venture Fund X, L.P.](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[ARCH Venture Fund X Overage, L.P.](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[ARCH Venture Partners X, L.P.](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025
CHICAGO

(Street)
60,631 IL

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[ARCH Venture Partners X Overage, L.P.](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[NELSEN ROBERT](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*
[CRANDELL KEITH](#)

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*

Burow Kristina

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

1. Name and Address of Reporting Person*

GILLIS STEVEN

(Last) (First) (Middle)
8755 W. HIGGINS ROAD, SUITE 1025

(Street)
CHICAGO IL 60631

(City) (State) (Zip)

Explanation of Responses:

1. The shares of Series A Preferred Stock are convertible, at any time, at the holder's election, to shares of the Issuer's common stock at a ratio of 1.2-for-1. In addition, effective immediately prior to the closing of the Issuer's initial public offering of its common stock, each share of Series A Preferred Stock will automatically convert to shares of the Issuer's common stock at a ratio of 1.2-for-1. The Series A Preferred Stock has no expiration date.

2. ARCH Venture Partners X, L.P. (AVP X LP) is the sole general partner of ARCH Venture Fund X, L.P. (ARCH X). ARCH Venture Partners X Overage, L.P. (AVP X Overage LP) is the sole general partner of ARCH Venture Fund X Overage, L.P. (ARCH X Overage). ARCH Venture Partners X, LLC (AVP X LLC) is the sole general partner of each of AVP X LP and AVP X Overage LP. Keith Crandell, Kristina Burow, Steven Gillis, and Robert Nelsen comprise the investment committee of AVP X LLC (the AVP X Committee Members). AVP X LP and AVP X Overage LP may be deemed to beneficially own the shares held by ARCH X and ARCH X Overage, respectively, AVP X LLC may be deemed to beneficially own the shares held by ARCH X and ARCH X Overage, and each of the AVP X Committee Members may be deemed to share the power to direct the disposition and vote of the shares held by ARCH X and ARCH X Overage.

3. (Continued from Footnote 2) AVP X LP, AVP X Overage LP, AVP X LLC, and the AVP X Committee Members each disclaim beneficial ownership except to any pecuniary interest therein.

4. The shares of Series B Preferred Stock are convertible, at any time, at the holder's election, to shares of the Issuer's common stock at a ratio of 1.2-for-1. In addition, effective immediately prior to the closing of the Issuer's initial public offering of its common stock, each share of Series B Preferred Stock will automatically convert to shares of the Issuer's common stock at a ratio of 1.2-for-1. The Series B Preferred Stock has no expiration date.

Remarks:

/s/ ARCH Venture Fund X,
L.P., By: ARCH Venture
Partners X, L.P., its
General Partner, By: 07/15/2021
ARCH Venture Partners X,
LLC, its General Partner,
By: Mark McDonnell,
attorney-in-fact

/s/ ARCH Venture Fund X
Overage, L.P., By: ARCH
Venture Partners X
Overage, L.P., its General
Partner, By: ARCH 07/15/2021
Venture Partners X, LLC,
its General Partner, By:
Mark McDonnell,
attorney-in-fact

/s/ ARCH Venture Partners 07/15/2021
X, L.P., its General
Partner, By: ARCH
Venture Partners X, LLC,

its General Partner, By:
Mark McDonnell,
attorney-in-fact
/s/ ARCH Venture Partners
X Overage, L.P., its
General Partner, By:
ARCH Venture Partners X, 07/15/2021
LLC, its General Partner,
By: Mark McDonnell,
attorney-in-fact
/s/ ARCH Venture Partners
X, LLC, its General
Partner, By: Mark 07/15/2021
McDonnell, attorney-in-
fact
/s/ Robert Nelsen, By:
Mark McDonnell, 07/15/2021
attorney-in-fact
/s/ Keith Crandell, By:
Mark McDonnell, 07/15/2021
attorney-in-fact
/s/ Kristina Burow, By:
Mark McDonnell, 07/15/2021
attorney-in-fact
/s/ Steven Gillis, By: Mark
McDonnell, attorney-in- 07/15/2021
fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.