SEC Form 4	
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL 3235-0287 OMB Number:

10% Owner

0.5

Estimated average burden hours per response:

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

X Director

1. Title of Secur	ity (Instr. 3)		2. Transacti Date (Month/Day		2A. Deemed Execution Date, if any	3. Transaction Code (Instr.	4. Sec Dispos
		Table I - I	Non-Deriv	ative	Securities Ac	quired, D	ispos
(City)	(State)	(Zip)					
BOSTON	MA	02116					
(Street)				4. If A	mendment, Date o	f Original Filed	d (Mon
(Last) 200 CLAREN	(First) IDON STREET, 5	(Middle) 52ND FLOOR			te of Earliest Trans 0/2021	action (Month/	Day/Ye
1. Name and Add Chen Bihua	Iress of Reporting Pe	erson*			uer Name and Tick <u>sca, Inc.</u> [ERA		Symbo
Section 16. F	x if no longer subject to orm 4 or Form 5 ay continue. <i>See</i> b).	5 ST		ed purs	OF CHANG	a) of the Secu	irities E

STATEMENT	OF CHANGES	IN BENEFICIAL	OWNERSHIP

f the Securities Exchange Act of 1934 vestment Company Act of 1940

															011			0.1	,	.,
(Last) 200 CLA		irst) STREET, 52ND	(Middle) FLOOR				e of Earliest /2021	Trans	saction (M	lonth	I/Day/Year)				below)	(give titl	e	belo	er (spe ow)	city
(Street) BOSTON	í N.	ſA	02116			4. If Ar	nendment, [Date o	of Original	File	d (Month/Da	ay/Year))			led by C	ne Repo	(Check A orting Per on One Rep	son	
(City)	(S	State)	(Zip)																	
			Table I - N	lon-D	Periva	ative	Securitie	es A	cquired	i, D	isposed	of, or	Ber	neficially	Owned					
L. Title of S	ecurity (Inst	r. 3)		Date	nsactio h/Day/\	(ear)	2A. Deemed Execution D if any (Month/Day/	ate,	3. Transac Code (Ir 8)	tion 1str.	4. Securitie Disposed (5. Amount o Securities Beneficially Owned Follo Reported		6. Owne Form: D (D) or In (I) (Instr	virect direct . 4)	7. Natu Indirec Benefic Owners (Instr. 4	t cial ship
									Code	v	Amount	(A (D	() or ()	Price	Transaction (Instr. 3 and				(.,
Common	Stock			07/	20/20	21			С		9,555,55	53	A	(1)	9,555,5	53]		See Footn	otes ⁽²⁾⁽³⁾
Common	Stock			07/	20/20	21			Р		950,00	0	A	\$16	10,505,	553]		See Footn	otes ⁽²⁾⁽⁴⁾
			Table I								sposed o , convert				Dwned					
L. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution D if any (Month/Day)	ate,	4. Transa Code (8)		5. Number Derivative Securities Acquired (or Dispose (D) (Instr. 3 and 5)	A) ed of	6. Date Exercisab Expiration Date (Month/Day/Year)		te	d 7. Title and Amo Securities Under Derivative Secur (Instr. 3 and 4)		Inderlying Security	Derivative deriva Security Securi (Instr. 5) Benefi Owned Follow Repor		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)		10. Ownership Form: Direct (D) or Indirect (I) (i) (instr. 4)	
					Code	v	(A)	(D)	Date Exercisa	ble	Expiration Date	Title	r	Amount or Number of Shares		(Instr. 4				
Series A Convertible Preferred Stock	(1)	07/20/2021			С		4,000,000		(1)		(1)	Comn Stoc		4,000,000	(1)	()	I	Se Fo	e otnotes ⁽²⁾⁽⁵⁾
Series B-1 Convertible Preferred Stock	(1)	07/20/2021			С		4,166,666		(1)		(1)	Comn Stoc		4,166,666	(1)	()	Ι	Se Fo	e otnotes ⁽²⁾⁽⁶⁾
Series B-2 Convertible Preferred Stock	(1)	07/20/2021			С		1,388,887		(1)		(1)	Comn Stoc		1,388,887	(1)	()	I	Se Fo	e otnotes ⁽²⁾⁽⁷⁾
Stock Option (right to ouy)	\$5.808								(8)		04/11/2031	Comn Stoc		166,666		166,	,666	D ⁽⁹⁾		
1. Name an Chen B		Reporting Person [*]																		
(Last)		(First)	(Mid	dle)			-													

(Last)	(First)	(Middle)
200 CLAREND	OON STREET, 52NI	O FLOOR
(Street)		
BOSTON	MA	02116
(City)	(State)	(Zip)
	ess of Reporting Person	
<u>Cormorant G</u>	lobal Healthcare	<u>e Master Fund, LP</u>
(Last)	(First)	(Middle)
200 CLAREND	OON STREET, 52NI	O FLOOR
(Street)		
BOSTON	MA	02116
(City)	(State)	(Zip)
	ess of Reporting Person	
Cormorant A	<u>sset Manageme</u>	<u>nt, LP</u>

200 CLAREND	OON STREET, 52NI) FLOOR	
(Street)			
BOSTON	MA	02116	
(City)	(State)	(Zip)	
1. Name and Addre	ess of Reporting Person	k	
Cormorant P	ess of Reporting Person rivate Healthcar	<u>e Fund II, LP</u>	
Cormorant P		<u>e Fund II, LP</u> (Middle)	
Cormorant P	rivate Healthcard (First)	<u>e Fund II, LP</u> (Middle)	
Cormorant P (Last) 200 CLARENE	rivate Healthcard (First)	<u>e Fund II, LP</u> (Middle)	

Explanation of Responses:

1. Shares of Series A, Series B-1, and Series B-2 Convertible Preferred Stock were convertible at any time at the holder's election, without payment of additional consideration. Such shares had no expiration date but converted into Common Stock automatically upon the closing of the Issuer's initial public offering.

2. Shares reported herein are held by Cormorant Global Healthcare Master Fund, LP (the "Master Fund"), Cormorant Private Healthcare Fund II, LP ("Fund II"), and a managed account (the "Account"). Cormorant Asset Management, LP ("Comorant") serves as the investment manager of the Master Fund, Fund II, and the Account. Bihua Chen serves as manager of the general partner of Cormorant. Each of the Reporting Persons disclaims beneficial ownership of the shares reported herein except to the extent of its or her pecuniary interest therein, and the filing of this Form 4 shall not be construed as an admission that any of the Reporting Persons is the beneficial owner of any such shares for purposes of Section 16(a) of the Securities Exchange Act of 1934 or for any other purpose.

3. Represents (i) 1,728,710 shares of Common Stock held by the Master Fund, (ii) 7,716,443 shares of Common Stock held by Fund II, and (iii) 110,400 shares of Common Stock held by the Account.

4. Shares reported herein as purchased on July 20, 2021 represent 950,000 shares purchased by the Master Fund.

5. The Series A Convertible Preferred Stock represented, on an as-converted basis, (i) 677,600 shares of Common Stock held by the Master Fund, (ii) 3,212,000 shares of Common Stock held by Fund II, and (iii) 110,400 shares of Common Stock held by the Account.

6. The Series B-1 Convertible Preferred Stock represented, on an as-converted basis, (i)788,333 shares of Common Stock held by the Master Fund, and (ii) 3,378,333 shares of Common Stock held by Fund II.

7. The Series B-2 Convertible Preferred Stock represented, on an as-converted basis, (i) 262,777 shares of Common Stock held by the Master Fund, and (ii) 1,126,110 shares of Common Stock held by Fund II. 8. Stock option grant for 166,666 shares, 41,667 shares of which become exercisable on 3/16/2022 and 124,999 shares of which become exercisable thereafter in equal monthly installments through 3/16/2025. 9. Stock options granted to Bihua Chen, in her capacity as a director of the Issuer.

> /s/ CORMORANT ASSET MANAGEMENT, LP By: Cormorant Asset Management 07/22/2021 GP, LLC, its General Partner, By: Bihua Chen, Managing Member /s/ CORMORANT GLOBAL HEALTHCARE MASTER FUND, LP, By: Cormorant <u>07/22/202</u>1 Global Healthcare GP, LLC, its General Partner By: Bihua Chen, Managing Member /s/ CORMORANT PRIVATE HEALTHCARE FUND II, LP By: Cormorant Private 07/22/2021 Healthcare GP II, LLC, its General Partner By: Bihua Chen, Managing Member /s/ Bihua Chen 07/22/2021 ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.